Emeritus Professor Richard Whish, KC (Hon)

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STRUCTURE OF PRESENTATION

- ARTICLE 101 CASES
 - RECENT DEVELOPMENTS, PP 2-7
- ABUSE OF DOMINANCE CASES
 - RECENT DEVELOPMENTS, PP 7-11
- DIGITAL MARKETS ACT
 - RECENT DEVELOPMENTS, PP 12-14
- EU MERGER CONTROL
 - RECENT DEVELOPMENTS, PP 21-25
- IMPORTANT POLICY DEVELOPMENTS
 - RECENT DEVELOPMENTS, PP 18-19

- CURRENT INVESTIGATIONS ARE LISTED ON P 2
 - NOTE ATLANTIC FARMED SALMON: DAMAGES ACTIONS PROCEEDING IN THE UK ON A STANDALONE BASIS (B2B ACTIONS AND A COLLECTIVE PROCEEDINGS CLAIM)
 - NOTE ALSO NEW REPLACEMENT TYRES: INVESTIGATION OF PRICE SIGNALLING (MICHELIN V COMMISSION)
- CARTEL DECISIONS ARE LISTED ON PP 2-4
 - NOTE IN PARTICULAR END-OF-LIFE VEHICLES: WITHHOLDING OF INFORMATION ABOUT THE SUSTAINABILITY/'RECYCLABILITY' OF CARS
- NOTE ALSO ONLINE FOOD DELIVERY/NO-POACH AGREEMENTS (SEE FIFA AND CD-TONDELA LATER)

- GENERAL COURT JUDGMENTS ARE LISTED ON PP 4-5
- SUPERSOVEREIGN BONDS: WHEN DOES CULPABILITY BEGIN FOR A BANK (TRADER) WHEN SIGNING INTO A CHATROOM?!
 - CREDIT AGRICOLE, PARAS 117-146
- EUROPEAN GOVERNMENT BONDS: CAN THE COMMISSION ADDRESS A DECISION TO BANKS FINDING THEM TO HAVE INFRINGED ARTICLE 101, EVEN THOUGH IT CANNOT FINE THEM?
 - UBS GROUP V COMMISSION, PARAS 1583-1640

- COURT OF JUSTICE CASES ARE LISTED ON PP 5-6
- PERINDOPRIL: CAN PAY-FOR-DELAY AGREEMENTS BE RESTRICTIVE OF COMPETITION BY OBJECT?
 - NOTE IN PARTICULAR COMMISSION V SERVIER: NOT A CONVENTIONAL CASE, REMITTED TO THE GENERAL COURT FOR FURTHER CONSIDERATION
 - NOTE ALSO COMMISSION V SERVIER (LATER, UNDER ILLUMINA)

- PORTUGUESE BANKS: EXCHANGE OF INFORMATION AS A STANDALONE RESTRICTION OF COMPETITION BY OBJECT
 - NOTE THAT THE CASE WAS ULTIMATELY DISMISSED BY THE PORTUGUESE COURT OF APPEAL ON LIMITATION GROUNDS, FEBRUARY 2025
- FOOTBALL TRANSFERS: SEE FIFA V BZ, P 6
 - NO-POACH AGREEMENTS ARE CAPABLE OF BEING RESTRICTIVE OF COMPETITION BY OBJECT
 - BUT NOTE ALSO CD TONDELA, P 20: OPINION OF AG EMILIOU OF 15 MAY THAT THE NO-POACH AGREEMENTS IN THAT CASE MAY NOT BE OBJECT RESTRICTIONS

ARTICLE 101: VERTICAL CASES

- NOTE BOOKING.COM ON THE 'OBJECTIVE NECESSITY' / 'ANCILLARY RESTRAINTS' DOCTRINE
- TALLINNA KAUBAMAJA GRUPP
 - AGREEMENTS VIOLATED ARTICLE 101 ON THE BASIS OF EFFECT, THOUGH NO ACTUAL EFFECTS HAD OCCURRED
- BEEVERS KAAAS BV: WHEN IS AN EXCLUSIVE DISTRIBUTOR (IN THIS CASE IN BELGIUM) PROTECTED FROM ACTIVE SELLING IN OTHER TERRITORIES? THIS INVOLVES AN INTERPRETATION OF THE VBER, ARTICLE 4

ARTICLE 102: ABUSE OF DOMINANCE

- CURRENT INVESTIGATIONS ARE LISTED ON PP 7-8
 - NOTE THE GOOGLE ADTECH STACK CASE, WHICH IS
 ALSO UNDER INVESTIGATION IN THE US AND IN THE UK
 BY THE COMPETITION AND MARKETS AUTHORITY AND
 THE COMPETITION APPEAL TRIBUNAL
 - COMMITMENTS HAVE BEEN OFFERED IN MICROSOFT, 16 MAY 2025
 - NOTE THE DRAFT COMMITMENTS OFFERED IN THE COVER GLASS CASE IN RELATION TO EXCLUSIVITY AGREEMENTS, 25 NOVEMBER 2024

ARTICLE 102: ABUSE OF DOMINANCE

- COMMISSION DECISIONS ARE LISTED ON PP 9-10
- GENERAL COURT JUDGMENTS ARE LISTED ON PP 9-10
- COURT OF JUSTICE JUDGMENTS ARE LISTED ON PP 10-11
- NOTE IN PARTICULAR GOOGLE ANDROID AUTO:
 - SHOULD GOOGLE'S REFUSAL TO ACCEPT ENEL'S 'JUICE PASS' APP ON ITS INFOTAINMENT SCREEN IN ITALIAN CARS BE ANALYSED AS AN ESSENTIAL FACILITIES CASE?

DIGITAL MARKETS ACT

- DEVELOPMENTS TO DATE ARE LISTED ON PP 12-14
- NOTE IN PARTICULAR THE BYTEDANCE APPEAL ON P 12; THE CASE IS ON FURTHER APPEAL TO THE COURT OF JUSTICE
- NOTE ALSO THE COMMISSION'S DECISIONS ON P
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MERGER CONTROL

- NOTE THE ILLUMINA JUDGMENT OF 3 SEPTEMBER 2024, P 22
 - NOTE THE WITHDRAWAL OF THE MEMBER STATES' REFERENCE OF MICROSOFT/INFLECTION TO THE COMMISSION
 - BUT NOTE ALSO THE REFERENCE FROM ITALY OF NVIDIA/RUN.AI AND THE NVIDIA APPEAL
- NOTE ALSO THE COMMISSION'S INVESTIGATION OF ZOETIS/ANIMAL HEALTH SECTOR (P 8) AND COMMISSION V SERVIER (P 10)

IMPORTANT POLICY DEVELOPMENTS

- SEE PP 18-19: RELATIVELY SHORT LIST IN THE CASE OF ANTITRUST
- BUT NOTE ALSO P 25: REVIEW OF MERGER GUIDELINES AND CONSULTATION ON FOREIGN SUBSIDIES REGULATION GUIDELINES

THANK YOU FOR YOUR ATTENTION!